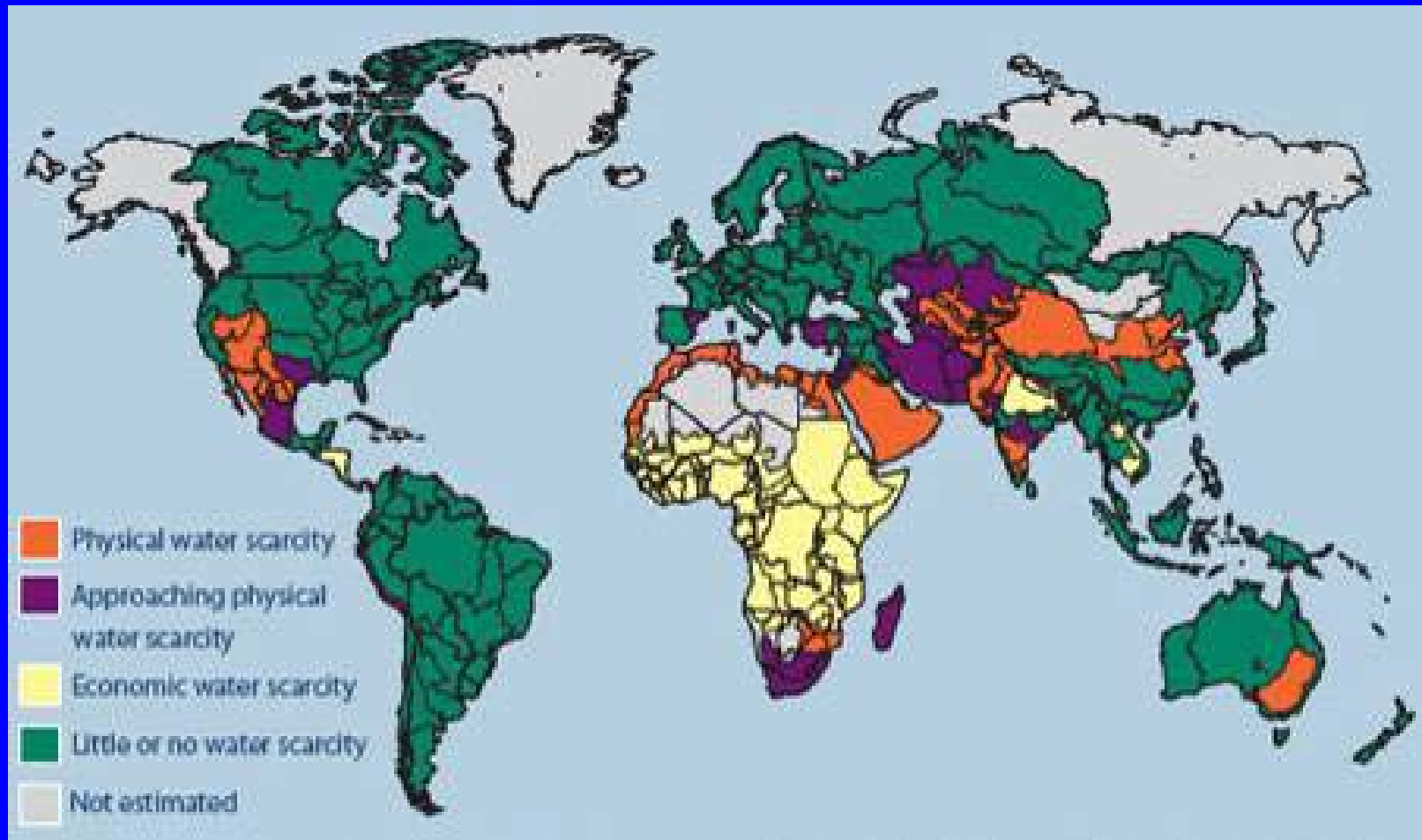


INDUSTRIAL WATER MANAGEMENT

IMPACT OF INDUSTRY ON WATER RESOURCES

***Richard Hill
Whitewater Ltd, UK***

World Water Resources



World Water Resources

- *Increasing population*
- *Increasing urbanisation*
- *Climate change creating new arid areas*
- *Globalisation of utilities*
- *Over 1bn people have no safe drinking water (WHO)*

World Water Resources

➤ Industry is

- Moving to developing countries to reduce costs*
- Contributing to developing national economies*
- Competing with agriculture for food production*
- Competing with domestic use for drinking, cooking, sanitation and personal hygiene, which are vital to public health.*
- Taking advantage of poorly implemented environmental protection legislation*
- Polluting water resources*

Impact on Water Resources

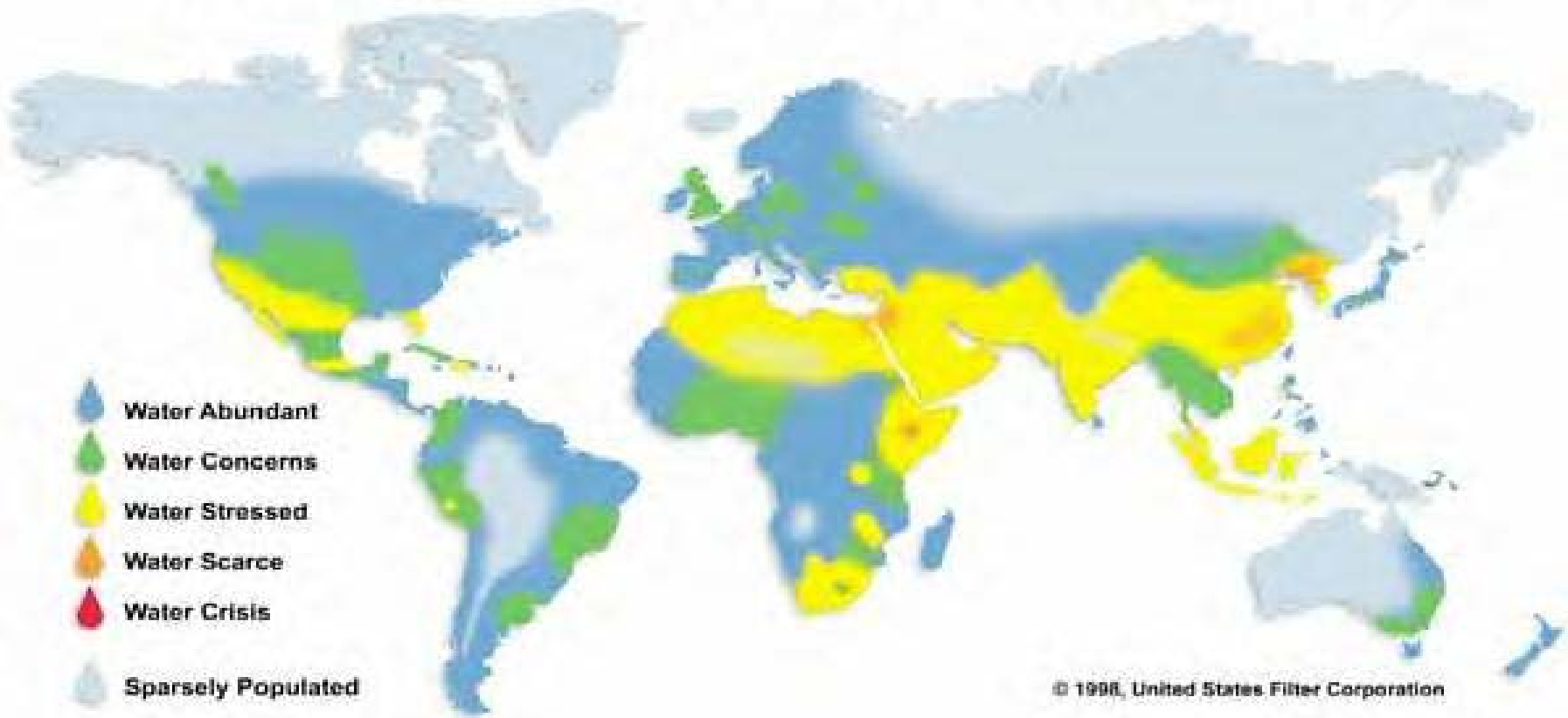
- *Abstraction of water for industrial use*
- *Industrial water consumption*
- *Industrial wastewater*
- *Socio-economic aspects*

Abstraction for Industrial Use

- *Industry needs water for*
 - *heating*
 - *cooling*
 - *manufacturing processes*
 - *product washing*
 - *product component*

Abstraction for Industrial Use

Worldwide Fresh Water Availability Today



Abstraction for Industrial Use

Compounded By Population Growth & Infrastructure Needs
(Through 2020)



Abstraction for Industrial Use



Abstraction for Industrial Use

Water consumption in the UK 1998

| USE | SURFACE Mld | GROUND Mld | TOTAL Mld |
|----------------------|------------------------|-----------------------|----------------------|
| Public water supply | 12,038 | 5,416 | 17,454 |
| Private water supply | 85 | 87 | 172 |
| Industry | 2,451 | 793 | 3,244 |
| Mineral washing | 40 | 209 | 249 |
| Spray irrigation | 203 | 167 | 370 |
| Agriculture | 38 | 97 | 135 |
| Fish farming | 4,005 | 333 | 4,338 |
| Electricity supply | 9,422 | 14 | 9,436 |
| Other | 414 | 113 | 527 |
| TOTAL | 28,696 | 7,229 | 35,925 |

Industrial Water Consumption

| Product | Unit | Consumption |
|-------------------|--------------------|-------------|
| coal | m ³ /te | 0.250 |
| bread | m ³ /te | 1.3 |
| meat products | m ³ /te | 16 |
| milk bottling | m ³ /te | 3 |
| brewing | m ³ /te | 5 |
| soft drinks | m ³ /te | 7 |
| chemicals | m ³ /te | 5 |
| steel rolling | m ³ /te | 1.9 |
| iron casting | m ³ /te | 4 |
| aluminium casting | m ³ /te | 8.5 |
| electroplating | m ³ /te | 15.3 |
| tanning | m ³ /te | 60 |
| soap | m ³ /te | 2 |
| sugar | m ³ /te | 4 |
| textile dyeing | m ³ /te | 80 |

Industrial Water Consumption

| | | |
|------------------|-------------------------|---------------------------|
| concrete | m ³ /te | 0.2 |
| paper | m ³ /te | 54 |
| power generation | m ³ /MWh | 3 - steam 60 - cooling |
| automobiles | m ³ /vehicle | 5 |
| dairy farming | l/head.day | 150 |
| pig farming | l/head.day | 15 |
| poultry farming | l/head.day | 0.3 |
| schools | l/head.day | 75 |
| hospitals | l/head.day | 175 |
| hotels | l/head.day | 760 |
| shops | l/head.day | 135 |
| offices | l/head.day | 60 |

Industrial Wastewater

- *Wastewaters produced by industry may contain*
 - *inorganics - high salinity*
 - *acids/alkalis*
 - *toxic metals*
 - *soft COD (high BOD)*
 - *hard COD (possibly high toxicity)*
 - *fats, oils and greases*

Industrial Wastewater

- *Wastewaters are discharged to*
 - *sewer - expensive*
 - *natural watercourse - consent required*
- *Non compliance with consent causes pollution and attracts prosecution*

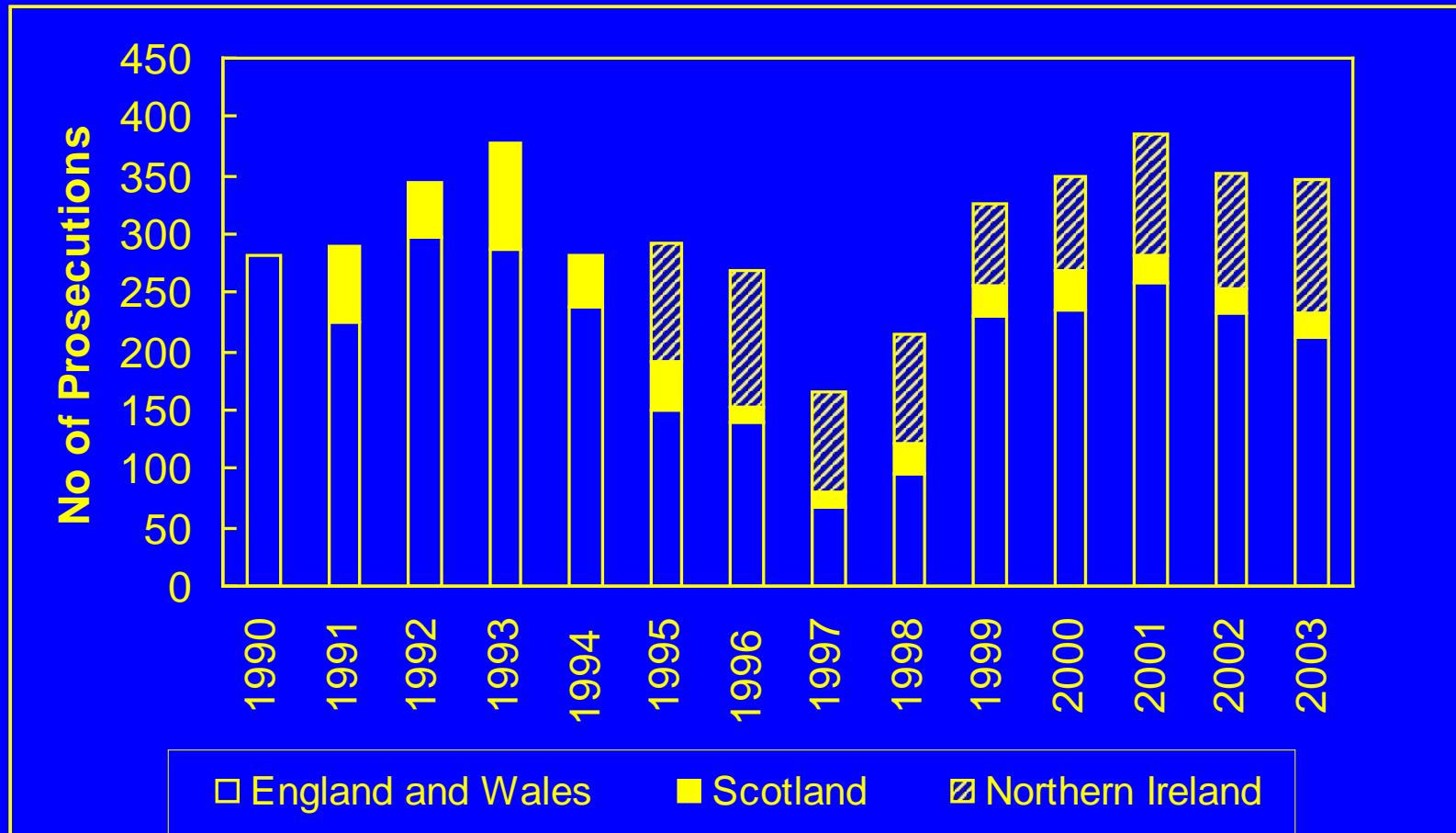
Industrial Wastewater

SERIOUS WATER POLLUTION INCIDENTS BY SOURCE IN ENGLAND AND WALES, 2003

| | Number of incidents | Percentage of total |
|------------------------------------|----------------------------|----------------------------|
| Agriculture | 98 | 12.6 |
| Domestic and residential | 38 | 4.9 |
| Industry | 92 | 11.8 |
| Sewage and water industry | 198 | 25.4 |
| Transport | 27 | 3.5 |
| Waste management facilities | 20 | 2.6 |
| Other | 306 | 39.3 |
| TOTAL Category 1 and 2 | 779 | |

Environment Agency

Industrial Wastewater



Environment Agency

Industrial Wastewater

- *In 2008, the Environment Agency North West region undertook 67 successful prosecutions involving a total of 232 offences:*
 - *They prosecuted 36 companies.*
 - *The total amount of fines imposed on offenders was £288,050, and costs totalling £166,554 were awarded against them.*
 - *The average fine per offence was £1242, and the average fine per prosecution was £4299.*
 - *The highest fine for an individual case during the year arose from a prosecution brought against Tradebe North West Limited. They were fined a total of £30,000 for 3 offences under the Pollution Prevention and Control Regulations 2000.*

Industrial Wastewater

The cost of fines is less than the cost of treating effluent.

“Clearly this is not sending out a strong enough message to deter large businesses that have the potential to seriously damage the environment.”

Ed Gallagher UK Environment Agency

Socio-Economic Aspects

- *Industrial activity:*
- *international companies increasingly manufacture high tech products in developing countries*
- *brings benefits to the economy*
- *abstracts water from the environment and depletes natural resources which are already stressed*
- *adds to the demand from public water supply system*
- *adds to the load on sewage treatment works*
- *discharges effluent to surface waters*
- *contaminates surface and groundwater resources*

Socio-Economic Aspects

➤ Priorities

➤ environment or employment?

➤ industry or agriculture/fisheries

➤ Who should pay for pollution?

➤ industry?

➤ government (that is the community)

Socio-Economic Aspects

- *How should we try to prevent pollution?*
- *Legislation*
 - *has not proved to be effective*
- *Education*
 - *long term solution*
- *Economics*
 - *effective in the short term*

Socio-Economic Aspects

- *In the developed world increasing costs have focussed attention on water*
- *Industrial water management has reduced water consumption and*
 - ***Saved money on water purchase***
 - ***Saved money on wastewater discharge***
 - ***Saved money on raw materials***

We Have The Technology

- *Sea water desalination*
- *Grey water recycling*
- *Industrial water re-use and recycling*
- *Energy from wastewater*
- *Recycling sewage works final effluent as drinking water*
- *Zero liquid discharge*

Ashkelon, Israel



Image courtesy of IDE

320,000tpd output commissioned 2005, currently the largest sea water desalination plant

Sandwell, West Midlands, UK



Braybrook House, part of Sandwell's Lyng Development was refurbished in 2007 with grey water recycling

Widnes, UK

The membrane plant at Fiddler's Ferry Power Station, commissioned 2007, treats used cooling water to produce 3,600tpd of 0.1 μ S/cm boiler make-up water



Peterborough, UK



The membrane plant at Anglian Water's Flag Fen Sewage Treatment Works, commissioned 2001, treats 1,200tpd of final effluent for recycling as boiler make-up water in the adjacent power station

Delft, Netherlands

*The first Biothane
anaerobic bioprocess
at Gist Brocades,
commissioned 1985,
reduces effluent COD
and generated
methane as a boiler
fuel*



La Felguera, Spain

Loprox[®] wet air oxidation plant at Bayer treating 190tpd of pharmaceutical manufacturing wastewater commissioned 1993



Orange County, Florida



Microfiltration, reverse osmosis and UV/H₂O₂ treatment for 250,000tpd of sewage works effluent for groundwater recharge commissioned 2007

Windhoek, Namibia

Dissolved air flotation, ozonation, activated carbon adsorption, membrane filtration and chlorination reuses 21,000tpd of sewage works effluent for drinking water commissioned 2002



Zero Liquid Discharge



Evaporation and crystallisation is now an economic possibility in some applications

Impact on Water Resources

**ENVIRONMENTAL PROTECTION
IS NOT A DRIVING FORCE
FOR INDUSTRY**



MONEY IS!!!